

Curriculum Vitae
JAN L. JACOBOWITZ Esq.
Ph: 305.972.6032
jan@jacobowitzlaw.com

PROFESSIONAL PROFILE

Jan L. Jacobowitz is a legal ethics, social media, and technology expert who is the founder and owner of Legal Ethics Advisor. Jan provides legal ethics consulting, expert testimony, opinion letters, and CLE training to law firms and legal organizations. Recently, she has been involved in cases involving issues such as attorney fees, conflicts of interest, and the unauthorized practice of law.

For over a decade, she was the Director of the Professional Responsibility and Ethics Program (PREP) at the University of Miami's School of Law. Under Jan's direction, PREP was a 2012 recipient of the ABA's E Smythe Gambrell Award---the leading national award for a professionalism program.

Jan is the immediate Past President of the Association of Professional Responsibility Lawyers (APRL) and the co-chair of its Future of Lawyering Committee (FOL). As a co-chair of FOL, Jan participates in the ongoing national conversation concerning rethinking attorney regulation to address issues of access to legal services, the unauthorized practice of law, and lawyers partnering with nonlawyers.

Jan is also a member of APRL's advertising committee and one of the co-authors of APRL's 2015 Report on the Regulation of Lawyer Advertising and the Committee's 2016 Supplemental Report, both of which laid the groundwork for the ABA's recent revisions to the Model Rules of Professional Conduct pertaining to attorney advertising. Jan was previously APRL's liaison to the ABA's Standing Committee on Professionalism and served recently as the liaison to the ABA's Standing Committee on Ethics and Professional Responsibility. She was APRL's 2019-2020 liaison to the ABA's Center for Professional Responsibility Coordinating Counsel.

Jan is the co-author of the book, *Legal Ethics And Social Media, A Practitioner's Handbook*, and is among the first law school faculty throughout the country to teach Social Media and the Law.

Jan also co-developed and teaches *Mindful Ethics: Professional Responsibility for Lawyers in the Digital Age*, which served as the catalyst for the book that she co-authored, *Mindfulness & Professional Responsibility—Incorporating Mindfulness into the Law School Curriculum*.

Jan served as one of five members of the Miami-Dade Commission on Ethics and the Public Trust from 2018-2020. She was the Vice Chairman of Broward County's Committee on Oversight of the Inspector General from 2011 until May 2018.

In 2018, Jan was nominated and then invited to become an American Bar Foundation Fellow, which is "a global honorary society of attorneys, judges, law faculty, and legal scholars whose public and private careers have demonstrated outstanding dedication to the highest principles of the legal profession and to the welfare of their communities. Membership in the Fellows is limited to one percent of lawyers licensed to practice in each jurisdiction. Fellows are recommended by their peers and elected by the Board of the American Bar Foundation."

Jan has presented at hundreds of Ethics CLE Seminars and has been a featured speaker or panelist on topics such as Legal Ethics in Social Media and Advertising, Lawyer's First Amendment Rights, Cultural Awareness in the Practice of Law, Cybersecurity, Mindful Ethics, Litigation Funding, eDiscovery, Conflicts of Interest, the Unauthorized Practice of Law, and Attorney Fees. She has also authored law review and journal articles in many of these areas.

Prior to devoting herself to legal education and legal ethics consulting, Jan practiced law for over twenty

years. She began her career as a Legal Aid attorney in the District of Columbia; prosecuted Nazi war criminals at the Office of Special Investigations of the U.S. Department of Justice; and was in private practice with general practice and commercial litigation firms in Washington and Miami.

Jan has a J.D. from George Washington University and a B.S. in Speech from Northwestern University. She is an active member of the Florida Bar, the D.C. Bar and the California Bar. She is also a certified civil court mediator. Jan and her family have made South Florida their home for the past 35 years.

LEGAL ETHICS CONSULTING EXPERIENCE

Legal Ethics Consulting, LLC. dba Legal Ethics Advisor 2012-Current
Miami, Florida

Founder & Owner of a full-service legal ethics consulting business that provides general legal ethics advice, risk management assessment, CLE presentations, and expert consultation and testimony in litigation matters.

ACADEMIC /TEACHING EXPERIENCE

Quimbee 2020-current
Online-Remote

Educator on the Quimbee team. Contracted to develop unique CLE materials and record programming as a featured speaker after which Quimbee's design team develops an avatar and animation for the final product. Recent CLE's include cannabis representation, social media use, and an introduction to conflicts of interest.

University of Miami School of Law 2007-2020
Miami, Florida

Director, Professional Responsibility and Ethics Program (PREP) The program provided an opportunity for students to apply their study of professional responsibility and legal ethics in a variety of real-world settings. The Director teaches legal ethics and supervises research, writing, and preparation of seminar materials and coordinates and moderates the presentation of Ethics CLE seminars throughout the South Florida legal community. The Director also supervises students' participation in other ethics projects such as legal symposia and round table luncheon events.

Lecturer in Law Courses routinely taught included Professional Responsibility & Ethics, Mindful Ethics: Professional Responsibility for Lawyers in the Digital Age (an innovative course co-created and developed), and Social Media and the Law. Other courses taught includes Administrative Law, Government and Ethics Workshop, and Public Interest Law Seminar.

Director, Summer Public Interest Law Fellowship Program 2008-2012 A nine-week program during which the Director placed and monitored students in externships and taught a public interest law seminar. The students were required to maintain a journal and write a twenty-page article. The program awarded a stipend to each student, three course credits and was funded by the Florida Bar Foundation.

Government and Ethics Project Director 2007-2010 This project involved the development of a resource center to provide expertise in the ethics laws on the federal, state and local level. The project commenced with a partnership with the Miami-Dade Commission on Ethics and Public Trust and a workshop course on Ethics and Government, which developed a Model Appearance of Impropriety Statute, which was submitted for review by various Miami-Dade County municipalities.

CORAL REEF SENIOR HIGH 2002-2007
Miami's Mega Magnet School

Legal Academy Teacher Courses included Comprehensive Law, Legal and Special Issues in Public Affairs,

Constitutional Law, International Law and Consumer & Business Law and were customized to emphasize critical thinking and communication skills and also included performance-based group activities such as mock legislative hearings and trials. Additionally, personal initiative resulted in successfully coaching the mock trial team, moot court teams, We the People team, working in conjunction with University of Miami Law School's Street Law Program, interacting with a community advisory board and arranging guest speakers and field trips relevant to the curriculum. Other courses taught included Speech & Debate and Honors World History.

LEGAL EXPERIENCE

American Bankers Insurance Group

1990 - 2000

Miami, Florida

Senior Associate Corporate Counsel in the legal department of an international multi-line specialty insurance carrier. Responsibilities included commercial litigation strategy and management; contract negotiations primarily with major retail and bank accounts, contract drafting and review; review of telemarketing and direct mail pieces; regulatory compliance matters; legal advice and consultation to senior management; participation in development of business plans and marketing as member of the Retail Market's business board; supervision of junior attorneys; and, teaching contract class for the corporate training center.

Dunn & Dresnick

1987 – 1990

Miami, Florida

Partner at an eight-lawyer litigation firm. Managed all aspects of civil litigation from inception through the appellate process, primarily in the areas of commercial, insurance, real estate, and civil rights law; cases involved representation of various corporations involved in the areas of surety, air cargo, computer programming, truck leasing, the hotel and restaurant industry, and insurance premium financing. Management responsibilities included supervision of associate attorneys, management of the law clerk program, health insurance, and library supervision.

U.S. Department of Justice

1984 – 1986

Washington, D.C.

Trial attorney in the Office of Special Investigations – the office is responsible for all aspects of civil litigation on denaturalization and deportation cases of United States residents alleged to have committed Nazi war crimes. Duties included case review and analysis, obtaining evidence from abroad, drafting of pleadings in all phases of judicial and administrative litigation, depositions in U.S. and abroad, and trials and appeals.

Robert A. Ades & Associates

1981–1984

Washington, D.C.

Trial attorney in seven-lawyer litigation firm that specialized in reduced fee and prepaid services for labor union members. Managed the personal injury section of the firm; trained law clerks and paralegals; negotiated and litigated negligence and tort cases; handled domestic relations litigation and occasional client representation in the areas of real estate, bankruptcy, social security, criminal, and small claims.

Legal Aid Society of the District of Columbia

1980- 1981

Washington, D.C.

Trial attorney. Handled litigation of domestic relations cases involving issues of child custody, non-support, paternity, adoption and child neglect.

ADMITTED TO PRACTICE

Supreme Court of Florida; United States District Court for the Southern District of Florida; United States District Court for the Middle District of Florida; United States District Court of the District of Columbia; District of Columbia Court of Appeals, Supreme Court of California

PROFESSIONAL AFFILIATIONS

American Bar Association; District of Columbia Bar Association; Florida Bar Association; Dade County Bar Association; Florida Association of Women Lawyers; Association of Professional Responsibility Lawyers; AALS

Professional Responsibility Section; ABA Center for Professional Responsibility section; Anti-Defamation League's Civil Rights Committee Member

PROFESSIONAL APPOINTMENTS

ABA Foundation Fellow, Member, DCBA Professionalism Committee, Past Ethics Commissioner on the Miami-Dade Commission on Ethics & the Public Trust, Past APRL's liaison to the ABA's Center for Professional Responsibility/Section Officers Conference Joint Committee on Ethics and Professionalism; Past UM Representative member on the Florida Bar CLE Committee; Past APRL liaison to the ABA Standing Committee on Ethics & Professional Responsibility; Past APRL Board Member; Past APRL Liaison to the ABA Committee on Professionalism; Past Vice Chairman of the Broward Select/Oversight Committee for the Inspector General

EDUCATION

George Washington University – Washington, DC

Juris Doctor, 1979

Internships and part-time employment included the National Education Association, the International Brotherhood of Electrical Workers, J.W. Marriott Corporation, Women's Legal Defense Fund, and two private law firms.

Northwestern University – Evanston, IL

Bachelor of Science in Speech, 1976

Communication Studies Major/Political Science Minor

Student positions included University – Community Relations Board, N.U. Guard new student week committee, Associated Student Government, Chairman of the N.U. Evanston Multiple Sclerosis Fund Drive, N.U. Representative at the National Dance Marathon for Charity & Founding Member of Northwestern University's Dance Marathon, House Committee Member of Kappa Kappa Gamma Sorority.

HONORS AND AWARDS

Professional

- ABA Foundation Fellow, 2018
- ABA E. Smythe Gambrell Award –Awarded to PREP while under my direction, August 2012
- Professional Advisory Committee of the Foundation of the Greater Miami Jewish Federation Appreciation Award for the interactive presentation, *What "Will" the Lawyer Do? Ethical Issues in Trust and Estate Law* at the Spring Seminar, April 29, 2010
- Dade County Bar Association (DCBA) certificate of merit for the speech, *Ethical Implications of Social Media* presented at DCBA's Ethics and Professionalism in Changing Times seminar on October 2, 2009
- Chief Justice's Commendation for Leadership in Judicial Education, 2006
- Gavel Award for Florida High School Moot Court Competition, 2006
- We the People Constitution Education Award, 2006
- Florida Law Related Education Association's We the People Scholarship teacher, 2006
- Civitas International Guest Lecturer at the 2006 Democracy Camp, Pecs, Hungary

Academic

- Mortar Board, Senior Women's Honorary – Top 20 Women at Northwestern
- Highest Academic Distinction from Kappa Kappa Gamma Sorority
- Alpha Lambda Delta, Sophomore Women's Honorary
- Northwestern University's Dean's List for 10 of 12 quarters

PUBLICATIONS

Books

Legal Ethics and Social Media: A Practitioners Guide (Co-Author) (American Bar Association 2017)

Professional Responsibility and Mindfulness--Incorporating Mindfulness into the Law School Curriculum (Co-author) (Mindful Living Press 2012)

Book Chapters

Mindfulness and Professionalism, The Essential Qualities of a Professional Lawyer, Center for Professional Responsibility, (American Bar Association 2013)

Articles

Forthcoming:

Negative Commentary, Negative Consequences---Legal Ethics, Social Media, and The Backfire of Explosive Commentary. St. Mary's Legal Malpractice and Ethics Journal (Symposium Issue, January 2021)

From the Black Sox to the Black Box---Judicial Ethics in the Digital Age, Texas Supreme Court Historical Society Journal

Published

Arizona and Utah Jump Start Regulatory Reform, (co-author), ABA Law Practice Today. (December 21, 2020)

Chaos or Continuity? The #Attorney-Client Relationship in the Digital Age, Vanderbilt Journal of Entertainment and Technology Law. Vol. 23, No. 2 (2021)

In the Midst of Change, a Few Truths Remain--A Review of Trazenfeld and Jarvis's Florida Legal Malpractice Law. St. Mary's Legal Malpractice and Ethics Journal, 19th Annual Symposium Issue (July 2020)

Face-off on Facebook: Judges and Lawyers as Social Media "Friends" in a Post Herstein World (Co-Author) Florida Bar Journal (July 2019)

The Vulnerable Client: Standing at the Crossroad of Compassion and Competence (Co-Author) MIE Journal (November 2018)

Happy Birthday Siri! Dialing in Legal Ethics for Artificial Intelligence, Smart Phones, and Real Time Lawyers (Co-Author) Texas A&M Property Law Journal Vol. 4 No. 5 (August 21, 2018)

Mindfulness and Finding Calm in the Storm: The Cultivation of Wellness in the Legal Profession Texas Bar Journal, May 17, 2017

Ending the Pursuit: Releasing Attorney Advertising Regulations at the Intersection of Technology and the First Amendment Professional Lawyer, Vol. 24 No. 2, Spring 2017

Cultural Evolution or Revolution? The Millennial's Growing Impact on Professionalism and the Practice of Law, The Professional Lawyer, Vol. 23. No.4, American Bar Association (2016)

Lawyers Beware! You Are What You Post---The Case for Integrating Cultural Competency, Legal Ethics and Social Media, SMU Technology and the Law Journal 17 SMU Sci. & Tech. L. Rev. 541 (Winter, 2014)

Mindful Ethics and the Cultivation of Concentration (Co-Author) University of Las Vegas Nevada Law Review, Symposium Edition Nevada Law Journal: Vol. 15: Is. 2, Article 14 (2015)

Cultivating Professional Identity & Creating Community: A Tale of Two Innovations University of Arkansas at Little Rock Law Review, Balance in Legal Education Symposium Issue 36 U. Ark. Little Rock L. Rev. 319 (2014)

Mindful Ethics--A Pedagogical and Practical Approach to Developing Professional Identity, Enhancing Legal Ethics and Encouraging Civility (Co-Author) St. Mary's Journal on Legal Malpractice and Ethics (Spring 2014)

The Social Media Frontier: Exploring A New Mandate for Competence in the Practice of Law (Co-Author) 68 University of Miami Law Review 445 (Winter 2014)

Book Review, Florida Legal Malpractice and Attorney Ethics, Florida Bar Journal (January 2014)

Fidelity Diluted: Client Confidentiality Gives Way to the First Amendment & Social Media In Virginia State Bar, ex rel. v. Horace Frazier Hunter (Co-Author) 36 Campbell Law Review 75 (Fall 2013)

The Benefits of Mindfulness for Litigators, Litigation, American Bar Association-The Journal of the Section of Litigation, Spring 2013 Volume 39 Number 2

The Legal Perils of Social Media—Avoiding Landmines in Cyberspace, Miami Law Magazine, Winter 2013

Endless Pursuit: Capturing Technology at the Intersection of the First Amendment and Attorney Advertising, (Co-Author) University of Florida Law School Volume 17 Journal on Technology, Law & Policy 63 (June 2012)

“As the Twig Is Bent:”ⁱ Law Student Insights Regarding Pro Bono and Public Interest Law (Co-Author) Florida Bar Journal, May 2012

A Rose by Any Other Name-Enhancing Professionalism through Cultural Competency (Published in the FAWL Journal, Spring 2009 and availability on SSRN)

The First Amendment and Legal Profession: Is Silence Golden?
(Published in the Social Security and Disability Conference Book, June 2008 and available on SSRN)

American Bar Association Registered Blawgs:

2012- Current *Legal Ethics In Motion (Professional Responsibility & Ethics Program Blog)*
Faculty Advisor, occasional blogger, and editor of over 500 posts as of January 2021

2010- 2011 *Legal Ethics Emporium—The Bazaar Where Law & Society Intersect*
Manager and author of approximately 40 posts

PRESENTATIONS

Upcoming:

Co-Panelist, Celesq Attorneys Ed Center, June 15, 2021, (Podcast) *Playing in the Sandbox: Building a Legal Profession “Castle” for the 21st Century.*

Featured Speaker, Florida District Court of Appeal Conference, August 26, 2021, (Format TBD) *Social Media and Judicial Ethics.*

Panelist, New Jersey Institute For Continuing Legal Education, September 22, 2021, (Zoom) *Legal Ethics and the First Amendment.*

Presentations:

Co-Panelist, Estate Planning Council of Greater Miami, April 22, 2021, (Webinar) *The Impact of a Pandemic on Legal Ethics and the Use of Technology*.

Co-Panelist, Key Biscayne Bar Association, April 8, 2021 (Zoom) *Zooming Through the Pandemic: The Legal Profession, Technology, and Legal Ethics*.

Panelist, Senior Attorney Match, *What Is Your Law Practice Worth?* March 18, 2021 (Webinar)

Featured Speaker, Dade County Bar Association, *Weathering the Storm: Legal Ethics in a Cyber World*, March 17, 2021 (Webinar)

Panelist, University of Miami Business Law Review Symposium, *Increased Use of Technology in the Legal Practice due to COVID-19*, March 12, 2021 (Webinar)

Panelist, Celesq Attorneys Ed Center, *Social Media in the Lifecycle of an Attorney-Client Relationship*, March 8, 2021 (Podcast)

Moderator & Panelist, South Miami-Kendall Bar Association, *Working Remotely 2.0: Legal Ethics, Social Media, and Technology in the Midst of a Pandemic*, February 26, 2021 (Zoom)

Moderator & Panelist, Dade County Bar Professionalism Committee, *Reputations Gone To Schitt's Creek: Professionalism & Legal Ethics In The Zoom Age*, February 25, 2021 (Webinar)

Panelist, Strafford Webinars, *Ethics of Client Billing and Fee Collection: Balancing Financial Interests and Fiduciary Obligations*, February 4, 2021 (Webinar)

Panelist, Celesq Attorneys Ed Center, *Weeding between the Ethical Lines: Cannabis and Conflicts?* February 10, 2021 (Podcast)

Featured Speaker, St. Mary's 2021 Ethics Symposium, *Negative Commentary—Negative Consequences: Legal Ethics, Social Media, and the Impact of Explosive Commentary*, January 29, 2021 (San Antonio, Texas via Zoom)

Featured Speaker & Panelist, Vanderbilt Journal of Entertainment and Technology Law Symposium, *Spheres of Influence: Examining the Interplay of Technology and the Law*, February 20, 2020 (Nashville, Tennessee)

Featured Speaker, St. Mary's Journal on Legal Malpractice & Ethics Symposium, the presentation was entitled *In the Midst of Change, a Few Truths Remain--A Review of Trazenfeld and Jarvis's Florida Legal Malpractice Law*, January 24, 2020 (San Antonio, Texas)

Featured Speaker, Annual Conference of Council of Chief Judges of the State Courts of Appeal, the presentation was entitled *From Black Sox to the Black Box: The Judicial Canons in the Digital Age*, October 18, 2019 (Denver, Colorado)

Panelist, Professional Liability Defense Federation Annual Meeting, the panel was entitled, *#Misconduct: Ethical Considerations of Social Media and the Jury*, September 26, 2019 (Chicago, Illinois)

Moderator, Association of Professional Responsibility Lawyers Annual Meeting, The panel was entitled, *Redacted, Revealed & Recalled: 007, the Pocket Call, and Live Streaming – Revisiting Confidentiality and Inadvertent Transmittal in the Digital Age*, August 9, 2019 (San Francisco, California)

Panelist, San Diego Bar Association the panel was entitled, *Tech Savvy or Sabotage?* July 9, 2019 (San Diego, California)

Featured Speaker, American Board of Trial Advocates, Annual Ethics, Professionalism, and Civility Seminar Tampa Chapter, the presentation was entitled, *Lawyrs and Clients and Judges, Oh My! Social Media's Invasion into the Practice of Law*, June 7, 2019 (Tampa, Florida)

Panelist, ABA Section of Environment, Energy, and Resources Spring Conference, Panel was entitled, *Tweets, Posts, Snaps, and Chats – Lanyer Ethics and Social Media*, March 29, 2019 (Denver, Colorado)

Panelist, American Inns of Court Bench & Bar Conference Social Media: Legal Technology Issues, March 1, 2019 (Miami, Florida)

Featured Speaker & Panelist, National Judicial Institute of Canada, Family Law Seminar: Judicial Ethics & Social Media; The presentation was entitled, *Judges on Social Media: A Perspective on the U.S. Experience*. February 11, 2019 (Vancouver, Canada)

Faculty Facilitator, ABA Communication Law Forum, Ethics Breakout Panels, February 1-2, 2019 (Miami Beach, Florida)

Panelist & Moderator, International Legal Ethics Conference The panel was entitled, *West Meets East: The Role of Cultural Understanding in Effective Lanyering and Legal Education*, December 6, 2018 (Melbourne, Australia)

Moderator, ABA Professional Liability Meeting The panel was entitled, *Evolving Technology and Professional Responsibility: Teaching All Lanyers New Tricks*, September 28, 2018 (Las Vegas, Nevada)

Featured Speaker & Panelist, ABA Webinar The program was entitled *You Posted What?* and featured my book on social media and legal ethics. My co-author was the other speaker and the program was moderated by the director of the ABA Center for Professional Responsibility. (July 24, 2018)

Featured Speaker, Canadian National Family Law Foundation Presentation was entitled *From Scriveners to Streaming: Social Media and the Evolving Practice of Law*, July 11, 2018 (Vancouver, Canada)

Panelist, ABA Webinar The panel was entitled: *Mentoring, Mindfulness, and Money* and my presentation focused on mindfulness as a tool for enhanced decision-making. June 21, 2018

Featured Speaker, University of Miami Alumni Association, Presentation was entitled *From Scriveners to Streaming: Technology, Social Media and the Evolving Practice of Law*. June 12, 2018 (Tampa); June 13, 2018 (Orlando)

Faculty Presenter, Florida College of Advanced Judicial Studies, 2 full day courses: *Social Media for Judges: Achieving Justice in a Changing World of Media* and *Communication and Social Media for Circuit Judges: Achieving Justice in Family Court in a Changing World of Media and Communication*, May 31- June 1, 2018 (Orlando, Florida)

Panelist, ABA Business Section Meeting The panel was entitled, *Social Media and Online Communication: Avoiding Ethical Pitfalls and the Consequences of Data Breaches* and focused on legal ethics, social media, and technology. April 12, 2018 (Orlando, Florida)

Panelist, 3rd DCA Spring Seminar The panel focused on technology and ethics for the appellate lawyer. My presentation was entitled *Legal Ethics & Technology for the Appellate Lanyer Digital Devices & Confidentiality Concerns*. April 6,

2018 (Miami, Florida)

Panelist, AALS Annual Meeting The panel was entitled, *E-Mail, Social Media and Online Student Interactions*. January 4, 2018 (San Diego, California)

Panelist, ABA Webinar, Panel is entitled, *Life of the Litigator: Civility & Well Being for the Zealous Advocate*, December 11, 2017

Panelist, Georgetown Law Advanced eDiscovery Institute, Panel was entitled, *What's the Worst Thing That Could Happen?* November 17, 2017 (Washington, D.C.)

Speaker, MLM's 2017 Defense Panel Seminar, Discussion was entitled, *#LegalEthics: Avoiding Social Media Pitfalls in Your Practice*. October 10, 2017 (Minneapolis, Minnesota)

Moderator, APRL Annual Meeting, Panel was entitled, *R2D2 Comes of Age: Artificial Intelligence & Data Analytics in the Practice of Law*. August 11, 2017 (New York, New York)

Panelist, Florida Bar Master Ethics Seminar, Panel was entitled, *Cannabis & Conflicts*. June 23, 2017 (Boca Raton, Florida)

Featured Speaker & Moderator, Florida Bar Federal Court Practice Judicial Roundtable Program was entitled, *These Hallowed Halls...* June 22, 2017 (Boca Raton, Florida)

Panelist, Second Annual Professional Liability Symposium, Panel was entitled, *Techno-Savvy or Techno-Sunk? An Exploration of the Benefits & Risks of Technology in the Modern Legal Practice*, June 9, 2017 (Miami, Florida)

Featured Speaker, AJS, Full day course was entitled, *#Social Media in Chambers and in the Courtroom—How Judges Bring Law & Order to the Digital Frontier*. May 22, 2017 (Naples, Florida)

Panelist, IADC Professional Liability Roundtable, Panel was entitled, *Experts and Social Media: New Issues and Some That Won't Go Away*. May 18, 2017 New York University School of Law (New York, New York)

Moderator, ABA Entertainment & Sports Law Symposium, Panel was entitled, *Legal Ethics & Entertainment Law*. March 30, 2017 (Miami, Florida)

Panelist, ABA, AJC, Council of Appellate Lawyers Webinar, The Panel was entitled, *Appellate Ethics Review: The Scope of the Record on Appeal and Responding to Media Inquiries about your Appeal*. March 21, 2017

Featured Speaker, University of Colorado Law School, Presentation was entitled, *Mindfulness & Ethical Decision Making*. March 16, 2017 (Boulder, Colorado)

Featured Speaker, Florida Bar Federal Court Practice Committee Webinar, *Social Media Savvy: It's a Matter of Competence*, -March 2, 2017

Moderator, American Bankruptcy Institute (ABI) Caribbean Insolvency Symposium Panel was entitled, *Buying and Investing in Bankruptcy Litigation: A New Paradigm*. February 10, 2017 (Grand Cayman, Cayman Islands)

Moderator & Panelist, ABA Commission on Disability Rights Panel was entitled, *Ethically Representing Clients with Diminished Capacity*. February 3, 2017 (Miami, Florida)

Moderator, Association of Professional Responsibility Lawyers (APRL) Conference, Panel was entitled, *"What's Happening Now" in the Delivery of Legal Services*. February 3, 2017 (Miami, Florida)

Panelist, National Organization of Bar Counsel (NOBC) Conference Panel was entitled, *Attacks on the Judiciary*. February 2, 2017 (Miami, Florida)

Panelist, Dade County Bar Association Panel was entitled, *Let's Get Social: Legal Ethics & Using Social Media to Promote Your Practice*. January 11, 2017 (Webinar)

Panelist, National Advertising Panel (NAD) Annual Conference Panel was entitled, *Ethics & Lawyers' Use of Social Media #AD – Advertising or Solicitation?* September 26, 2016 (New York City, New York)

Panelist, National Association of Legal Fee Analysis (NALFA) Panel was entitled, *Attorney Fees & Ethics: It Pays To Be Reasonable*. July 28, 2014 (National Webinar)

Moderator & Panelist, International Legal Ethics Conference Panel was entitled, *Around the World in 80 Minutes? The Importance of Understanding Culture in Legal Practice & Legal Education*. July 14, 2016 (New York City, New York)

Panelist, International Legal Ethics Conference The panel was entitled, *Approaching Free Speech and Lawyer Regulation*. July 14, 2016 (New York City, New York)

Panelist, 42nd Annual ABA National Conference on Professional Responsibility Panel was entitled, *The Ethics of Advising Clients on Social Media*. June 3, 2016 (Philadelphia, Pennsylvania)

Panelist, ABA Center for Professional Responsibility Consortium on Professionalism Panel was entitled, *The Future of Professionalism: Maintaining Civility in an Online World*. June 2, 2016 (Philadelphia, Pennsylvania)

Moderator, ABA International Legal Symposium on The World of Music, Film, Television and Sports Panel was entitled, *Ethics in Entertainment Law—A Practical Approach to Client Representation and Avoiding Malpractice Traps*. April 7, 2016 (Miami, Florida)

Co-Presenter, University of Miami School of Law Broward Alumni Judicial Reception Presentation was entitled, *Cyber Threats, Risk Management & Legal Ethics Imperatives for Law Firms*. March 23, 2016 (Ft. Lauderdale, Florida)

Moderator, APRL Mid-Year Meeting Panel was entitled, *Locked Down: The Evolving Duty of Competence & Information Security* February 6, 2016 (San Diego, California)

Presenter, Broward Bench and Bar Conference Presentation was entitled *Social Media 2.0*. October 23, 2015 (Ft. Lauderdale, Florida)

Co-Presenter, University of Miami School of Law Miami-Dade Alumni Judicial Reception Presentation was entitled, *Cyber Threats, Risk Management & Legal Ethics Imperatives for Law Firms*, October 21, 2015 (Ft. Lauderdale, Florida)

Panelist, National Association of Legal Fee Analysis (NALFA) Panel was entitled, *Attorney Fees & Ethics: It Pays To Be Reasonable*. September 24, 2015 (National Webinar)

Presenter, Good Government Initiative Leaders of Excellence Program Presentation was entitled, *Ethics and Decision Making: Pathways to Practical Wisdom*. August 28, 2015 (Ft. Lauderdale, Florida)

Moderator, APRL Annual Meeting Panel was entitled, *Social Media Savvy: The New Normal for the Competent Lawyer*. July 31, 2015 (Chicago, Illinois)

Presenter, Construction Law Institute in Orlando Presentation was entitled, *Social Media and its Impact on the Practice of Law*. March 13, 2015 (Orlando, Florida)

Moderator, APRL Midyear Meeting The panel was entitled, *Attorney Advertising: Tales from the Sunshine State*. February 6, 2015 (Houston, Texas)

Presenter, SMU Technology and Law Symposium Presentation was a discussion of my paper, *Lawyers Beware! You Are What You Post--The Case for Integrating Cultural Competency, Legal Ethics and Social Media*. October 17, 2014 (Dallas, Texas)

Panelist, West Palm Beach Side Bar Series The panel was entitled, *Social Media Discovery*. September 30, 2014 (West Palm Beach, Florida)

Panelist, Good Government Initiative Leaders of Excellence Program The panel was entitled, *Government Ethics*. August 23, 2014.

Moderator and Panelist, International Legal Ethics Conference VI Panel was entitled, *A Rose by Any Other Name? Cultural Competence and its Impact on Legal Ethics and Effective Lawyering*. July 11, 2014 (London, England)

Panelist, The Florida Bar's Student Education & Admissions to the Bar Standing Committee The panel was entitled, *Outlook Ethics*, and was primarily focused on social media and legal ethics. June 27, 2014 (Orlando, Florida)

Moderator, ABA Center for Professional Responsibility Annual Meeting Panel was entitled, *Mindfulness in Professional Responsibility Training*. May 30, 2014 (Long Beach, California)

Presenter, St. Mary's Law Journal Thirteenth Annual Symposium on Legal Malpractice and Ethics The presentation was of my co-authored paper, *Mindful Ethics--A Pedagogical and Practical Approach to Teaching Legal Ethics, Developing Professional Identity, and Encouraging Civility*. February 28, 2014 (San Antonio, Texas)

Co-Presenter, UNLV Conference, Psychology and Lawyering: Coalescing the Field The presentation was entitled, *Mindful Ethics & the Psychology of Decision Making: Transformative Tools for Legal Professionals*. February 21, 2014 (Las Vegas, Nevada)

Co- Presenter, Florida Bar Public Interest Law Section, Mid-Year Meeting The presentation was entitled, *Ethical and Professionalism Consideration in the Practice of Public Interest Law*. January 24, 2014 (Orlando, Florida)

Panelist, National Center for State Courts Annual Justice Roundtable The NCSC's annual Justice Roundtable topic was *New Media: The Impact on Jurisdiction, Service, Discovery, and Trials*. November 21, 2013 (Washington, D.C.)

Panelist, Dade County Bar Appellate Court Committee The panel was entitled, *Ethical and Professional Considerations in Appellate Proceedings*. October 18, 2013

Moderator, APRL Annual Meeting The panel was entitled, *Through the Looking Glass: Mindful Ethics as a Transformative Tool for Legal Professionals*. August 9, 2013 (San Francisco)

Panelist, Avoiding Ethical Violations from the Challenges of Modern Practice, A Wisconsin State Bar Webinar focused upon mindfulness as a tool for enhancing decision-making and well-being. July 11, 2013

Presenter, Implications of Tiger Parenting for Legal Education The presentation was entitled, *Mindful Ethics: The Development of Professional Identity*. June 27, 2013 (University of Colorado School of Law)

Panelist, Miami Law Review Social Media Symposium The panel was entitled *Should Lawyers and Judges Be Friends* and discussed the ethics of social media and the practice of law. February 15, 2013

Panelist, International Association of Insurance Defense Counsel Mid-Year Meeting The panel was entitled, *Dinosaur to Avatar-Social Media, Ethics, Discovery, investigation and Trial* and discussed the ethics of social media in the practice of insurance defense litigation. February 13, 2013 (Boca Raton, Florida)

Moderator, APRL Mid-Year Meeting The panel was entitled, *Running in Place-Part II of Attorney Advertising in the Digital Age* and explored the crossroad of commercial speech and attorney advertising in the digital age with particular focus on the advertising sagas of Florida and Louisiana along with Virginia's jump into the regulatory fray. February 8, 2013 (Dallas, Texas)

Moderator, APRL Annual Meeting The panel was entitled, *Through the Looking Glass: Mindful Ethics as a Transformative Tool for Legal Professionals*. August 9, 2013 (San Francisco)

Panelist, Second Annual Miami-Dade County League of Cities Best Practices Symposium The panel was entitled *Ethical Dilemma's What Should I Do?* and involved conflicts of interest for public employees and officials. (October 5, 2012)

Presenter, International Legal Ethics Conference V Presentation was entitled *East Meets West: Mindful Ethics™--A New Pedagogical Approach to Ethics Education* and discussed the mindful ethics curriculum developed and taught at Miami Law. July 12, 2012 (Banff, Canada)

Panelist, Externships 6 Conference The panel was entitled *Collaboration with Colleagues Across the Curriculum: Integrating Mindfulness, Ethics and Legal Writing into the Externship Seminar* and discussed various collaborations at Miami Law. March 1, 2012 (Boston, Massachusetts)

Panelist, Miami-Dade County League of Cities Symposium The panel was entitled, *Ethics, Voting Conflicts and Gifts* and discussed those topics as they apply to public officials. December 2, 2011 (Miami, Florida)

Panelist: National Institute for Government Purchasing and the City of North Miami Beach Topics included conflicts of interest and transparency in local government under the Sunshine Laws and Public Records Act. June 30, 2011 (Miami, Florida)

Panelist, ABA 2011 Annual Section of Litigation Conference The panel was entitled *Blogging, Friending & Tweeting, Oh My! The Legal & Ethical Issues of Playing in the Social Media Sandbox* and explored the legal, ethical, and practical issues of social media, potential pitfalls to avoid, and how to act and advise clients on what not to do online. April 15, 2011 (Miami, Florida)

Panelist, People of Color Legal Scholarship Conference The panel was entitled *Meditative/Contemplative Practices and the Law: Teaching Meditation and other Contemplative Practices in the Classroom as a Tool for Fostering Equality in the Profession* and discussed the mindful ethics curriculum at Miami Law. April 2, 2011 (Ft. Lauderdale, Florida)

Panelist, South Florida Regional Transit Authority The panel discussed issues ethics requirements pertaining public officials as codified in Palm Beach, Broward, and Miami-Dade County as well as state statutory requirements. January 28, 2011 (Miami, Florida)

Panelist, Put Something Back's Consumer Bankruptcy Seminar The seminar provided CLE credit and matched attorneys with pro bono clients in need of representation. October 8, 2010 (Miami, Florida)

Panelist, American Association for Justice Convention Admiralty Section's Ethics Panel: Settlements, Structures, and Funding: How to Get a Good Result But Stay Out of Trouble. Authored, "*Trouble at Sea, a Hypothetical*," July 11, 2010 (Vancouver, Canada)

Featured speaker, Practicing Legal Ethics in the Electronic Law Office, Half Moon CLE seminar: *Ethics for Lawyers in the Digital Age*. May 13, 2010 (Ft. Lauderdale, Florida)

Featured speaker, The Foundation of the Greater Miami Jewish Federation Spring Seminar Conceived an interactive presentation entitled *What "Will" a Lawyer Do?* to explore ethical issues involved in trust and estate law with a focus on ethical wills. April 29, 2010 (Miami, Florida)

Panelist, Association of Professional Responsibility Lawyers Mid-Year Meeting. The panel was entitled: *I See Your Face before Me: The Ethical Practicalities and Pitfalls of Electronic Networking and Virtual Lives*. February 5, 2010 (Orlando, Florida)

Panelist, Ethics and The Media Symposium sponsored by the Miami-Dade Commission on Ethics and Public Trust and University of Miami's School of Communication. The panel was entitled, *The Appearance of Impropriety---News Coverage and Politicians*. October 16, 2009 (Miami, Florida)

Presenter, Miami-Dade Commission on Ethics and The Public Trust. Presented a model appearance of impropriety statute. The statute was developed and drafted in her Government and Ethics Seminar. The Jackson Health Systems Financial Recovery Board has since adopted the standards in the statute into bylaws. June 23, 2009 (Miami, Florida)

Moderator, AFL-CIO Union Lawyers Conference. Authored the hypothetical *Rule 4.2: To Whom May You Speak* to facilitate a discussion of the ethical concerns involved in interviewing former and current employee witnesses in the context of labor and employment litigation. May 12, 2009 (Miami, Florida)

Panelist, City of North Miami Beach's, Ethics Symposium 2009. The panel discussed various ethical issues confronting city governments. April 3, 2009 (Miami, Florida)

Panelist, Spirituality and the Law, Maintaining Sense of Self in the Profession, a CLE discussion presented at the Miami-Dade Public Defender's Office. February 27, 2009 (Miami, Florida)

Featured speaker, The Florida Associations of Women Lawyers Luncheon, *The Battle Against Bias—Cultural Awareness and the Practice of Law*. Subsequently, authored, *A Rose by Any Other Name—Enhancing Professionalism through Cultural Competency* (published in FAWL Journal spring 2009) January 16, 2009 (Miami, Florida)

Moderator: Centennial Ethics, Shook, Hardy, & Bacon guided the discussion of the development of a century of legal ethics. Panelists included Professor Anthony V. Alfieri, John Barkett, Judge Peter Fay and Judge Frederika Smith. December 4, 2008. (Miami, Florida)

Featured speaker, Miami-Dade County Ethics Training for Procurement Professionals. Her presentation focused on the components of ethical decision-making and its application to county procurement offices. November 14 & 19, 2008 (Miami, Florida)

Moderator, Spirituality and The Law, Panel at the Miami-Dade County Courthouse. Panelists include Judge Jennifer Bailey, Professor William Blatt, Professor Charlton Copeland, and Harley Tropin, Esq. October 17, 2008 (Miami, Florida)

Panelist, Social Security Disability Law Conference entitled: *Think That You Can't Get in Trouble for Talking About an ALJ? Think Again.* Published in conference book, *The First Amendment and the Legal Profession: Is Silence Golden?* June 5, 2008 (Miami, Florida)

Pandemic Postponements:

Panelist, South by Southwest Legal Ethics and Technology CLE, March 19, 2020 (Austin, Texas) **Cancelled**

Moderator, Association of Professional Lawyers & Law Society of England & Wales Joint Program, Future of Lawyering in the USA, May 1, 2020 (London, England) **Postponed**

Faculty Presenter, Florida College of Advanced Judicial Studies, the presentation is entitled, “*You Can't Say That When Speech Isn't Free*,” June 3, 2020 (Sarasota, Florida) **Postponed**

Featured Speaker, American Board of Trial Advocates, Annual Ethics, Professionalism, and Civility Seminar Tampa Chapter, June 5, 2020 (Tampa, Florida) **Postponed**

Co-Presenter, Southern District Criminal Justice Act Lawyers Seminar, Legal Ethics & Technology in the Practice of Law, June 11, 2020 (Bonita Springs, Florida) **Cancelled**

Featured Speaker, District Court of Appeal Conference, September 3, 2020 (Jensen Beach, Florida) **Cancelled**

PROFESSIONAL RESPONSIBILITY & ETHICS PROGRAM PRESENTATIONS

The following CLE presentations were created, developed and presented under my supervision and with my participation between November 2007 and December 2020, by the Professional Responsibility & Ethics Program, which I directed at Miami Law. I co-developed, presented and facilitated at all presentations.

Estate Planning Council of Greater Miami (Via Zoom) Topics included remote notarization, competence, conflicts of interest, clients with diminished capacity, and lawyer well-being. November 20, 2020

Miami-Dade Office of the Public Defender (Via Zoom) Topics included lawyers use of technology in working from home, the lying client, conflicts of interest, and negative online reviews. October 29, 2020

Catholic Charities Legal Services (Via Zoom) Topics included conflicts of interest, candor, confidentiality, and use of technology in the practice of law. October 23, 2020

Legal Services of Greater Miami (Via Zoom) Topics included conflicts of interest, social media, and technology. October 21, 2020

Coral Gables Bar Association (Via Zoom) Topics included judges, law clerks and politics, negative online reviews, and technology in connection with remote working from home. October 16, 2020

Cuban American Bar Association (Via Zoom) Topics included technology, social media, and ethical issues arising in remote working from home. October 6, 2020

Broward Bankruptcy Bar Association of the Northern District of Florida (Via Zoom) Topics included unbundled services, attorney fees, conflicts of interest, and social media. September 18, 2020

Miami-Dade Florida Association of Women Lawyers (Via Zoom) Topics included the pandemic's impact on the practice of law with regard to technology and working from home, cultural competence, social media, and lawyer well-being. April 21, 2020

Americans for Immigrant Justice (Via Zoom) Topics included competence, scope of representation, conflicts of interest, and representing clients under a disability. April 6, 2020

Key Biscayne Bar Association (Via Zoom) Topics included advising clients on social media, judges on social media, cannabis law update, and geofencing for attorney advertising. April 2, 2020

University of Miami School of Law Partnership for Professionalism Dinner Topics included technology in the practice of law, responding to negative reviews online, and the dreaded reply to all email. February 11, 2020

Miami-Dade County Bar Association Professionalism Committee Seminar Topics included various aspects of lawyer well-being and its impact on ethical conduct and effective representation. February 11, 2020

Coral Gables Bar Association Topics included ethical issues in cannabis law, social media, and technology. November 20, 2019.

Estate Planning Council of Greater Miami Topics included conflicts of interest, clients with diminished capacity, undue influence, competence and confidentiality. November 14, 2019

State Attorney's Office Topics included dealing with the reluctant witness and lawyer well-being. November 7, 2019

Catholic Charities Legal Services Topics included conflicts of interest, candor, confidentiality, and use of technology in the practice of law. November 1, 2019

South Miami-Kendall Bar Association Topics included technology and email mishaps in the practice of law.
October 25, 2019

Legal Services of Greater Miami Topics included conflicts of interest, clients with diminished capacity, and attorneys fees.
October 23, 2019

Cuban American Bar Association Topics included technology, judges on social media, and ethical issues arising in the use of email. September 25, 2019

Miami-Dade County Bar Association Topics included the lawyer-being and its impact on ethical missteps in the context of trust accounts, supervision, and confidentiality. April 17, 2019

The Miami-Dade County Attorney's Office Topics included the impact of social media on the public records act and sunshine laws, professionalism, and technology. April 17, 2019

Miami-Dade Florida Association of Women Lawyers Topics included crowdfunding for legal fees, incivility on social media, and the use of technology in the practice of law. April 10, 2019

The Victory Center Topics included conflicts of interest, social media advice to clients, and use of technology in the practice of law. April 6, 2019

Dade Legal Aid Topics included lawyers use of social media evidence, inadvertent receipt of electronic information, and technology in the practice of law. April 3, 2019

University of Miami School of Law Partnership for Professionalism Dinner Topics included technology, civility on social media, and judges on Facebook. March 26, 2019

Miami-Dade Office of the Public Defender Topics included lawyers use of technology, judges on Facebook, conflicts of interest, and scope of representation issues. March 21, 2019

Broward Bankruptcy Bar Association Topics included unbundled services, conflicts of interest, and social media. March 20, 2019

Americans for Immigrant Justice Topics included conflicts of interest, clients with diminished capacity, and guardianship issues. March 18, 2019

Key Biscayne Bar Association Topics included smart contracts, encryption, public wi-fi, redaction of documents, inadvertent receipt of documents, and supervision of nonlawyers. March 6, 2019

Estate Planning Council of Greater Miami Topics included cybersecurity, encryption and smart contracts. February 21, 2019

Caribbean Bar Association Topics included lawyers with ancillary businesses, conflicts of interest, trust accounts and the missing client, and reporting lawyer misconduct. January 30, 2019

Estate Planning Council of Greater Miami Topics included conflicts of interest, block chain, and lawyer well-being. November 15, 2018

Legal Services of Greater Miami Topics included conflicts of interest, social media, and technology. November 14, 2018

Catholic Charities Legal Services Topics included conflicts of interest, supervision of nonlawyers, technology in the practice of law, and lawyer well-being. November 2, 2018

South Miami-Kendall Bar Association Topics included social media and technology. October 26, 2018

Broward County Bar Association Topics included technology, cannabis, bitcoin, social media, and lawyer well-being. October 24, 2018

The Florida Bar Appellate Committee Topics included technology and AI for the appellate lawyer. September 14, 2018

Key Biscayne Bar Association Topics included legal ethics and various aspects of technology. May 1, 2018.

Miami-Dade Public Defender's Office Topics included discovery and witness preparation, technology, researching jurors on social media, professionalism, and lawyer well-being. April 19, 2018

Bankruptcy Bar Association (Broward) Topics included unbundling of legal services, conflicts of interest and disclosure of civil matters. April 18, 2018

Florida Association of Women Lawyers. Topics included cannabis law and artificial intelligence. April 16, 2018

Dade Legal Aid Topics included attorney client privilege, confidentiality, inadvertent receipt of documents, and social media evidence. April 4, 2018

Americans for Immigrant Justice Topics included conflicts of interest and supervision of nonlawyers. April 2, 2018

Bankruptcy Bar Association (Miami-Dade) Topics included unbundling of legal services, conflicts of interest and disclosure of civil matters. March 21, 2018

University of Miami School of Law Partnership for Professionalism Dinner Topics included cannabis law, lawyer well-being, and technology. March 23, 2018

Miami-Dade County Attorney's Office Topics included preparation of witnesses, technology, and conflicts of interest. March 8, 2018

University of Miami School of Law Alumni Judicial Reception Topics included conflicts of interest, advance waivers, and supervision of nonlawyers. March 7, 2018

South Miami Kendall Bar Association Topics included various aspects of cannabis representation and attorney use. February 23, 2018

Miami Estate Planning Council Topics included cybersecurity, trust accounts, and securing client property. February 15, 2018

Caribbean Bar Association Topics included, cannabis, lawyer well-being, Bitcoin and artificial intelligence. January 25, 2018

Miami Estate Planning Council Topics included representation of client with diminished capacity, conflicts of interest, artificial intelligence, and Bitcoin. November 16, 2017

Coral Gables Bar Association Topics included attorney trust accounting and technology. November 15, 2017

Miami-Dade State Attorney's Office Topics included exparte communications, social media investigation of jurors, and dealing with the reluctant or lying witness. November 2, 2017

Legal Services of Greater Miami Topics included conflicts of interest, clients with diminished capacity, and social media investigation in bankruptcy cases, and technology. November 8, 2017

Cuban American Bar Association Topics included legal ethics and cannabis representation update, mindfulness. Bitcoin, and artificial intelligence. October 25, 2017

Catholic Charities Legal Services Topics included conflicts of interest, confidentiality, supervision of nonlawyers, and unbundling of legal services. October 13, 2017

AILA Topics included technology of using smartphones, encryption, public Wi-Fi, and artificial intelligence. October 3, 2017

Bankruptcy Bar Association (Broward) Topics included attorney fees, ancillary business, supervision of non-lawyers, and social media. September 26, 2017

Florida Bar Federal Practice Committee Roundtable Topics included social media as it pertains to jurisdiction, service, discovery, and investigation of jurors. June 22, 2017

27th Annual Bankruptcy Skills Workshop Topics included attorney fees, ancillary business, supervision of non- lawyers, and social media. June 9, 2017

Dade Legal Aid Topics included client confidentiality, outsourcing, social media and conflicts of interest. April 18, 2017

FAWL Topics included technology, cybersecurity, social media, and diversity. April 12, 2017

County Attorney's Office Topics included technology and cybersecurity, conflicts of interest, and e-discovery. April 6, 2017

Public Defender's Office Topics included attorney client privilege, technology, and mindfulness. March 30, 2017

University of Miami School of Law Alumni Broward Judicial Reception Topics included technology in the practice of law and mindfulness. March 29, 2017

Florida Legal Services A statewide webinar with topics that included identification of the client, clients with diminished capacity, technology and client confidentiality, cultural competence, and cybersecurity. March 28, 2017

Americans for Immigrant Justice Topics included clients with diminished capacity, supervision of non-lawyers, use of interpreters, and conflicts of interest. March 8, 2017

Partnership for Professionalism Dinner Topics included issues of social media discovery. March 7, 2017

Key Biscayne Bar Association Topics included cybersecurity, outsourcing, and mindfulness. March 1, 2017

Bankruptcy Bar Association (Miami-Dade) Topics included attorney fees, ancillary business, supervision of non-lawyers, and social media. February 24, 2017

Cuban American Bar Association Topics included legal ethics and cannabis representation, outsourcing and mindfulness. February 23, 2017

Estate Planning Council of Miami Topics included cybersecurity and social media. February 16, 2017

Caribbean Bar Association Topics included legal ethics and cannabis representation, outsourcing and mindfulness. January 26, 2017

ABA TIPS Mid-Winter Conference Topics included cybersecurity, social media evidence, and outsourcing. January 13, 2017

Miami Estate Planning Council Topics included conflicts of interest, limitations on trustees and beneficiary rights. November 17, 2016

Coral Gables Bar Association Topics included attorney advertising and cybersecurity. November 16, 2016

Legal Services of Greater Miami Topics included statutory attorney fees, clients with diminished capacity, and social media evidence. November 9, 2016

NTCA—The Rural Broadband Association Fall Conference Topics included attorney-client privilege, cybersecurity, e-discovery, and behavioral ethics. November 1, 2016

South Miami Kendall Bar Association Topics included attorney advertising and cybersecurity. October 28, 2016

Catholic Charities Legal Services Topics included conflicts of interest, use of interpreters, and supervision of nonlawyers. October 20, 2016

Center for Ethics & Public Service 20th Anniversary Celebration Topics included outsourcing, attorney advertising, cybersecurity, and social media evidence. September 23, 2016

University of Miami School of Law Alumni Judicial Reception Topics included attorney referral services and social media evidence. September 2016

Florida Association of Women Lawyers Topics included advising clients about social media, attorney advertising, and social media discovery. April 14, 2016

Dade Legal Aid Society Topics include attorney-client privilege, Facebook discovery, and social media service.) April 7, 2016

Caribbean Bar Association Topics included effective electronic communication, social media discovery, and advertising. March 31, 2016

Cuban American Bar Association Topics include cybersecurity and social media advice to clients. (Upcoming) March 24, 2016

Public Defenders Office Topics included scope of representation, civility, evidence tampering, and cultural competence. March 24, 2016

Americans for Immigrant Justice Topics included conflict of interests, clients with diminished capacity, and supervision of nonlawyers. March 16, 2016

Key Biscayne Bar Association Topics included attorney advertising, social media discovery, and ethical email correspondence. March 8, 2016

County Attorney's Office Topics included social media investigation of case, discovery and jurors. February 25, 2016

Health Rights Clinic Alumni Anniversary Celebration Topics included cybersecurity, social media discovery, investigation of jurors, and digital afterlife. February 20, 2016

Estate Planning Council Topics included cybersecurity, advertising and blogging. February 18, 2016

ABA/Florida Bar Maritime Conference Topics included attorney free speech legal ethics restrictions, and spoliation of evidence. January 22, 2016

Coral Gables Bar Association Topics included attorney advertising and the legal ethics landmines on social media. November 18, 2015

Cuban American Bar Association Topics included social media evidence, civility, and advertising. November 12, 2015

Miami-Dade State Attorney's Office Topics included closing arguments, evidence tampering, and the reluctant witness. October 29, 2015

Bankruptcy Bar Association Topics included supervision of lawyers and nonlawyers, trustees use of social media and advertising. October 28, 2015

Legal Services of Greater Miami Topics included settlement and attorney fees issues, client with diminished capacity and discovery issues. October 22, 2015

Estate Planning Council of Greater Miami Topics included notice requirements, conflicts of interest and competence pertaining to digital afterlife. October 15, 2015

Catholic Charities Topics included client with diminished capacity, conflict of interests, and UPL. October 1, 2015

South Miami-Kendall Bar Association Topics included attorney advertising, social media discovery, and cybersecurity. September 25, 2015

Key Biscayne Bar Association Topics included social media and fitness data evidence and cybersecurity. May 19, 2015

University of Miami School of Law Palm Beach Alumni Judicial Reception Topics included advertising, social media spoliation, and medical marijuana representation. April 28, 2015

Bankruptcy Bar Association–Miami-Dade Topics included supervision of lawyers and nonlawyers, trustees use of social media and advertising, and UCC security filings. April 8, 2015

County Attorney’s Office Topics included social media investigation and admissibility of social media and Fitbit evidence. April 1, 2015

Public Defender’s Office Topics included appropriate closing statements, evidence tampering, and scope of investigation. March 20, 2015

Dade Legal Aid Society Topics included social media advise to clients, service on Facebook, and conflict of interests. March 4, 2015

South Miami-Kendall Bar Association Topics included medical marijuana representation and advertising. February 27, 2015

Broward State Attorney Office Topics included closing statements, evidence tampering, and Brady obligations. February 26, 2015

FAWL Topics included competence and technology, social media, and advertising. February 17, 2015

Americans for Immigrant Justice Topics included diminished capacity client, conflict of interests, and supervision of nonlawyers. February 4, 2015

Caribbean Bar Association Topics included marijuana representation, social media discovery, and advertising. January 29, 2015

Coral Gables Bar Association Topics included advertising, social media advice to clients, and juror investigations. November 19, 2014

Military Law Symposium Topics included conflict of interests, scope of representation, and confidentiality. November 14, 2014

Miami-Dade State Attorney's Office Topics included the unavailable witness, professionalism and Brady obligations. November 13, 2014

Legal Services of Greater Miami Topics included waiver of attorney fees, social media evidence and representation of the diminished capacity client. October 30, 2014

UM Miami-Dade Alumni Association Topics included advertising, social media spoliation, and medical marijuana representation. October 21, 2014

Catholic Charities Topics included representation of minors, attorney of record issues, and UPL. October 2, 2014

Miami-Dade County Attorney's Office Topics included social media and ethical issues in investigation, discovery, trial, and juror selection. April 17, 2014

White & Case Topics included confidentiality and social media in due diligence, social media discovery and advance waiver issues. April 9, 2014

University of Miami Immigration Clinic Symposium Topics included the impact of social media on the practice of immigration law. April 4, 2014

Miami-Dade Bankruptcy Bar Association Topics included ethical issues arising with the use of appearance attorneys, competence in chapter 7 proceedings, motions for recusal and a trustee's use of social media. April 2, 2014

Miami-Dade Public Defender's Office Topics included social media's impact on criminal defense practice including advising defendants, juror investigation and attorney blogging. March 20, 2014

Gwen Cherry Bar Association Topics included social media discovery, civility and mindfulness in the practice of law. March 19, 2014

University of Miami Broward Alumni Judicial Reception Topics included social media and its impact on discovery, advertising and the ethical obligation of competence. March 18, 2014

JAMS Mediation Center Topics included ethical obligations of lawyer in advising client on alternative dispute options, selection of mediator and enforcement of the duty of confidentiality in trade secret mediations. March 5, 2014

Americans For Immigrant Justice Topics included defining attorney- client and prospective client relationships, friend of the court limitations and supervision of interns and volunteers. February 26, 2014

Florida Association of Women Lawyers Topics included Florida advertising rules, LinkedIn and social media discovery. February 19, 2014.

Caribbean Bar Association Topics included social media discovery, juror investigation, civility and professionalism. February 12, 2014

Dade County 11th Circuit Civil Court Judges Lunch N' Learn Topics included social media and the Internet's impact on judges and civil litigation. January 23, 2014

Coral Gables Bar Association Topics included attorney advertising, meta-tags, professional networking and cloud computing. November 20, 2013

State Farm National Webinar Topics included social media discovery, candor to the tribunal, confidentiality and juror investigation on social media. November 15, 2013

Bankruptcy Bar Association of Broward County Topics included inappropriate use of online legal research accounts, competence, attorney supervision, civility and candor to the tribunal. November 13, 2013

State Attorney's Office Topics included reluctant witnesses, civility and prosecutorial misconduct on social media. October 31, 2013

Legal Services of Greater Miami Topics included diminished capacity clients and the role of the guardian, conflict of interests, settlement negotiations and attorney fees. October 30, 2013

South Miami- Kendall Bar Association Topics included attorney advertising, civility and cloud computing. October 25, 2013

Miami Law Miami-Dade Alumni Association Topics included social media discovery, jury selection and attorney advertising. October 22, 2013

Catholic Charities Topics included inadvertent establishment of attorney-client relationship, conflict of interest and attorney competence and diligence. October 3, 2013

Gwen Cherry Bar Association Topics included social media evidence, witness and juror investigation and attorney advertising. April 18, 2013

Cuban American Bar Association Topics included civility and social media in the practice of law. April 10, 2013

Americans for Immigrant Justice Topics included establishing and terminating the attorney-client relationship, the lying client, client confidentiality and social media in the practice of law. April 5, 2013

White & Case Topics included client confidentiality; in-house ethics counsel communication and the privilege, and e-discovery. April 3, 2013

Miami Law Broward Alumni Association Topics included attorney advertising on LinkedIn, metatags, cloud computing, social media and jurors, and judges on Facebook. March 28, 2013

Bankruptcy Bar Association Topics included client communication, civility, recusal, candor to the tribunal and bankruptcy disclosure obligations. March 25,2013

Miami Law West Palm Beach Alumni Association Topics included social media evidentiary and discovery issues and judges on Facebook. March 7, 2013

Dade Legal Aid Topics included the pro se client, the lying client, cloud computing and e-filing. March 5, 2013

Florida Umbrella Group Topics included conflicts of interest, attorney fees, and the lying client in the context of housing law for a statewide legal services attorney conference. March 1, 2013

Caribbean Bar Association Topics included attorney advertising, social media and spoliation of evidence. February 5, 2013

Dade County Bar Association Topics included e-filing, outsourcing and email issues. November 16, 2012

Coral Gables Bar Association Topics included use of Meta tags, Meta data and social media as a discovery tool. November 14, 2012

State Farm National Webinar Topics included civility and social media arising in the discovery and jury selection process. November 9,2012

Office of the Public Defender Topics included civility and ethical issues concerning impunity the integrity of a judge. November 1,2012

South Miami- Kendall Bar Association Topics included social media ethics issues, attorney advertising issues and waiver of the privilege on company computers. October, 26,2012

State Attorney's Office Topics included the ethics of social media as a litigation tool and civility as mandated by the Florida Bar. October 25,2012

Bankruptcy Bar Association (Broward) Topics included issues of competence, communication and attorney advertising issues. October 15, 2012

Legal Services of Greater Miami Presentation Topics included current/former client conflict of interest issues in a nonprofit setting. October 5, 2012

Florida Association of Women Lawyers (FAWL) Topics included the ethics of social media and relationships with clients, opposing counsel and judges. October 4,2012

Catholic Charities Topics included unauthorized practice of law, supervision of nonlawyer assistants and client conflicts of interest. September 28, 2012

Cuban American Bar Association Topics included unbundling of legal services, spoliation of evidence and group type attorney advertising. April 19, 2012

Dade Legal Aid Topics included client confidentiality and exceptions to the confidentiality rule, permissive and mandatory withdrawal and technology security issues. April 18, 2012

Bankruptcy Bar Association (Miami-Dade) Topics included issues of competence, communication and attorney advertising issues. April 11, 2012

White & Case Topics include conflicts of interest in joint ventures from formation and beyond. April 5, 2012

Miami Dade Public Defender's Office Topics included the lying client, witness preparation and competence/communication in plea-bargaining. March 29, 2012

Americans For Immigrant Justice Topics included witness preparation, conflict of interest and the dishonest client. March 23, 2012

Caribbean Bar Association Topics included social media concerns of confidentiality, spoliation of evidence and pretrial publicity. March 9, 2012

Gwen Cherry Bar Association Topics included attorney advertising, technology and fee issues. March 8, 2012

Palm Beach Bar Association Topics included cloud computing, attorney websites and the proposed new Florida Bar advertising regulations. November 18, 2011

Coral Gables Bar Association Topics included spoliation of evidence, judges on Facebook and client confidentiality in cyberspace. November 16, 2011

State Attorney's Office Topics included ethical issues arising for prosecutors on Facebook, LinkedIn and twitter concerning the definition of contact and Brady requirements. November 10, 2011

Bressler, Amery & Ross Topics included conflicts of interest in joint representation situations in the security law context. November 7, 2011

State Farm National Webinar Topics included supervision of nonlawyer assistants, social media evidence, and conflicts in insurance defense representation. November 3, 2011

Legal Services of Greater Miami Topics included conflict of interests in former/current client scenario's and social media issues concerning confidentiality and investigation of witnesses. October 21, 2011

Bankruptcy Bar Association (Broward) Topics included cutting-edge dilemmas such as the ethical issues involved in website advertising, solicitation of clients in chat rooms, and investigation of creditors on Facebook. Issues regarding competency, bankruptcy petition preparers, and appropriate action when a lawyer believes his or her client has perpetrated a fraudulent transfer were also covered. October 15, 2011

Dade County Bar Association Topics including attorney advertising issues and the new proposed Florida Bar advertising regulations. September 23, 2011

Florida Association of Women Lawyers Topics included social media conduct deemed to be impermissible advertising, use of groupon attorney advertising, and confidentiality issues arising from requiring client legal work to be completed by interviewees. September 16, 2011

Miami Consumer Bankruptcy Symposium Topics included confidentiality and competence issues involved in practicing law in an “electronic office” using cloud computing, Wi-Fi hot spots and social media. June 3, 2011

Bankruptcy Bar Association of Miami-Dade County Topics included cutting-edge dilemmas such as the ethical issues involved in website advertising, solicitation of clients in chat rooms, and investigation of creditors on Facebook. Issues regarding competency, bankruptcy petition preparers, and appropriate action when a lawyer believes his or her client has perpetrated a fraudulent transfer were also covered. April 14, 2011

Florida Immigrant Advocacy Center Topics included ethical issues implicated in coaching witnesses and lying clients in the immigration context. April 8, 2011

Miami Law Alumni Association Topics included ethical dilemmas Facebook, LinkedIn, and other Internet social media sites. March 31, 2011 in Broward, March 24, 2011

White & Case The training employed an environmental law hypothetical to explore legal ethics issues such as reporting up the ladder, pre-texting, and e-discovery. March 10, 2011

The Legal Aid Society of the Dade Bar Association The training focused on family law and issues arising from client, witness and legal interns use of social media pending the outcome of a case as well as confidentiality issues arising from the use technology and the law. March 3, 2011

The City of Miami Beach Office of the City Attorney The training focused on social media and legal ethics in relation to the Florida Sunshine Laws, the Public Records Act, and e-discovery issues. February 23, 2011

Office of the Public Defender The training focused on ethical issues arising in connection with discovery in criminal cases and the impact of social media in the prosecution and defense of criminal cases. November 18, 2010

Julie Taylor & Associates- In-house Law Firm for State Farm Automobile Insurance Company. The training focused on ethical issues arising in e-discovery, UPL and the use of social media for investigating personal injury cases. November 12, 2010

Legal Services of Greater Miami the training focused on ethical issues involving trust accounts in the context of housing law. October 22, 2010

Miami Lakes Bar Association The training focused on ethical issues of confidentiality arising from the use of technology in the practice of law and the impact on litigation of clients and witnesses' use of social media. October 21, 2010

Miami-Dade State Attorney's Office The training focused on the ethical implications and impact of social media in criminal prosecutions. October 7, 2010

Catholic Charities The presentation focused upon the ethical issues that arise in defining the attorney client relationship and defining the scope of representation in the immigration nonprofit context. September 30, 2010

South Miami-Kendall Bar Association Entitled, That Facebook Thing, the presentation explored the ethical implications of the use social media in the practice of law. September 24, 2010

Dade County Bar Association The presentation, focused on the new Florida Bar website regulations mandated by the Florida Supreme Court in January 2010, and scheduled, at that time, to become effective July 1, 2010. June 8, 2010

ABA Entertainment & Sports Law section's program, *From Hollywood to South Beach: The First Annual International Legal Symposium on the World of Music, Film, Television and Sports*, focused on issues of client confidentiality and conflicts. April 23, 2010

Florida Immigrant Advocacy Center. The presentation included the ethical issues involved in dealing with mentally incompetent clients who are in detention, disclosing client identity and risks associated with using social networking sites in the practice of law. April 12, 2010

Dade County Bar Association Professionalism Committee's Symposium on Ethics and Mentoring in Modern Practice Among the topics discussed were the ethical implications of "of counsel" designations in law firms, ethical issues in firm advertising focusing on firm names and self-mailing advertisements, and the ethical implications of fee sharing and paralegal/client communications. April 9, 2010

Gwen S. Cherry Black Women Lawyers Association The presentation focused on the ethical implications of third-party litigation financing and an attorney's misuse of client trust account funds as well as a lawyer's obligation to report professional misconduct and general responsibilities of partners and supervisory lawyers. April 8, 2010

White & Case The program focused on the ethical implications of unbundled legal services, various fee agreements, and pretexting as it pertains to online social media. March 23, 2010

Bankruptcy Bar Association of Miami-Dade County Topics included cutting-edge dilemmas such as the ethical issues involved in website advertising, solicitation of clients in chat rooms, and investigating creditors on Facebook. Also covered were issues regarding competency, bankruptcy petition preparers, and appropriate action when a lawyer believes his or her client has perpetrated a fraudulent transfer.

UM Law Professor and Center for Ethics & Public Service Director Anthony V. Alfieri and The Hon. Judge Laurel Myerson-Isicoff, The Hon. Robert Mark, and The Hon. A. Jay Cristol of the United States Bankruptcy Court for the Southern District of Florida joined the students on the panel. March 9, 2010

Dade County Bar Association Legal Aid Society Topics that were discussed included concurrent and successive conflicts of interest, a lawyer's receipt of wrongfully acquired confidential information belonging to the opposing party, and ethical implications of the use of social media websites, such as Facebook, by members of the legal community. March 5, 2010

Florida Association of Women Lawyers The training focused on issues involving Facebook, pretexting in the context of social media and unbundling of legal services. February 25, 2010

Cuban American Bar Association The presentation focused on ethical issues and limitations of business relationships between attorneys and non-attorneys, and in office sharing arrangements among attorneys. Also discussed was the impact of social media on the legal profession. February 11, 2010

Miami-Dade State Attorney's Office Topics such as prosecutorial discretion, *ex parte* communication and the ethical pitfalls of social media and the Internet were explored in the context of an interactive hypothetical. January 21, 2010

Florida Legal Services This webinar was transmitted to Tampa and focused on the potential formation of an attorney-client relationship with individuals other than the client, such as a guardian or adverse party. It also covered client confidentiality issues and included a section about the use of social networking websites in the legal profession. October 28, 2009

American Bar Association Section of International Law 2009 Fall Convention The presentation involved such hot topics as bribery of foreign government officials and corporate corruption. The discussion focused on the ethical implications surrounding the discovery of corporate misconduct, as well as the ethical challenges that arise when firms outsource legal services work to foreign companies and the ethical minefields that lay within the uncensored use of popular social networking websites. October 27, 2009

Miami-Dade Public Defender's Office The interactive program revolved around issues of disclosure of evidence, permissible use of certified interns and non-attorneys, and the ethical dilemmas of blogging. October 22, 2009

Legal Services of Greater Miami, Inc. (LSGMI) The training focused on current, former, and prospective client conflict situations within the various practice areas at LSGMI such as public housing evictions, foreclosure proceedings and unemployment compensation benefits. October 16, 2009

Catholic Charities. The presentation focused on a host of ethical dilemmas commonly confronted by immigration lawyers. Topics included how a lawyer should respond when (i) faced with unreliable interpreters; (ii) clients who are obviously less than forthcoming; and (iii) immigration judges who have a reputation for arbitrarily denying applications. October 9, 2009

Dade County Bar Association's Professionalism and Ethics Seminar The presentation focused on the ethical implications of direct mail advertising and outsourcing. April 24, 2009

Bankruptcy Bar Association, respectively, in Broward and in Miami-Dade County. Ethical issues focused upon candor to the tribunal and competence. April 23 and April 15, 2009

Greenberg Traurig Focused on ethical issues arising when working with corporate clients. April 2, 2009

Miami-Dade Public Defender's Office Various ethical issues confronting criminal defense lawyers. March 26, 2009

Legal Aid of Dade County Bar Association A discussion of the ethical issues surrounding the attorney client relationship as those issues impact public interest attorneys. March 13, 2009

Greenberg, Traurig A presentation of ethical issues arising in bankruptcy law. March 11, 2009

Florida Association for Women Lawyers The presentation focused on ethical issues of screening, outsourcing, email and cultural defenses. March 10, 2009

Florida Immigrant Advocacy Center Various issues confronting the public interest immigration lawyer. March 6, 2009

Miami State Attorney's Office Various ethical issues confronting prosecutors. January 15, 2009

Miami and Broward Federal Court's law clerks The training provided ethical guidance on appropriate conduct in accordance with the Judicial Canons and the Code for Judicial Employees. November 13, 2008

The National Telecommunications Cooperative Association Training's Annual Conference The presentation focused on ethical issues involving the role of general counsel, representing a corporation and third-party financing of legal fees. November 11, 2008

Greenberg Traurig The presentation focused on the ethical implications of practicing law in a high-tech world. November 7, 2008

Legal Services of Greater Miami The presentation involved the ethical implications of representing clients in the landlord tenant disputes. October 24, 2008

Catholic Charities. The presentation focused on ethical implications involved in the practice of immigration law. September 26, 2008

National webinar sponsored by the **Center for Competitive Management.** The webinar focused on the on fundamental ethics of effective legal representation as applied to the areas of real estate and foreclosure law. September 23, 2008

Legal Aid of Dade County Bar Association The discussion focused on the ethical issues that arise when clients seek legal advice from paralegals and administrative staff. March 5, 2008

Greenberg Traurig The training focused on conflict and advance waiver issues. February 28, 2008

Florida Immigration Advocacy Center The issues discussed the ethical issues involved in client confidentiality and withdrawal from a case. February 22, 2008

Bankruptcy Bar Association The issues discussed involved conflicts of interest and disclosure obligations of bankruptcy counsel. February 15, 2008

International Association of Defense Counsel (IADC) during its satellite trial academy The presentation focused on ethical implications in the area of preparation of witnesses and settlement negotiations. January 25, 2008

Legal Services of Greater Miami The training focused on issues of confidentiality and conflicts of interest. November 16, 2007

Greenberg Traurig The training focused on conflicts of interest arising in the representation of corporate clients. November 9, 2007

Miami-Dade State Attorney's Office The training focused on ethical issue that arises in dealing with witnesses in criminal cases. November 1, 2007
